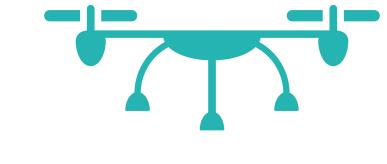
## THE EXCITING POTENTIAL FOR UAVS

UAV industry forecasts suggest exponential growth throughout the next decade



The commercial UAV market is projected to increase from **\$2.32** billion in 2021 to **\$11.29** billion in 2028, marking a compound annual growth rate of 25.39%

## There is a fast emerging world of unlimited possibilities for commercial and civil government UAV applications:

• Driving sustainable aviation with green electric vehicle delivery of cargo and urban air taxis

• Delivering medical aid to remote areas

- and assisting other 'blue light' services • Generating climate data, monitoring borders, and helping fire authorities fight
- to assets remotely • Surveying remote lighthouses and channel marker buoys **ensuring safe** passage for seafarers and maritime vessels

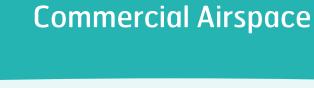
forest and brush fires and assess damage

• Conducting remote asset inspections, automating processes, reducing human risk and savings costs o





scale is not a matter of technology, but one of regulation and safety





400ft



• The one-pilot-to-one-UAV model has restrictions and prevents economic scalability

(Visual Line of Sight – VLOS)

• All UAVs have to be visible to the pilot

- Currently, UAVs cannot be flown above 400 ft or operate in commercial airspace, as it's not
  - deemed safe to do • To monitor and safely integrate UAVs with commercial air traffic operators, allowing for
- UAV fleets to cover long distances, a reliable and trusted Beyond Visual Line of Sight (BVLOS) solution and operator is required

## THE CATALYST FOR UNLIMITED POSSIBILITIES Inmarsat Velaris is the connectivity solution for commercial Unmanned Aerial Vehicles (UAVs). It builds on Inmarsat's 30 years'

INMARSAT VELARIS:

experience as the leading satellite communications provider to the aviation industry:

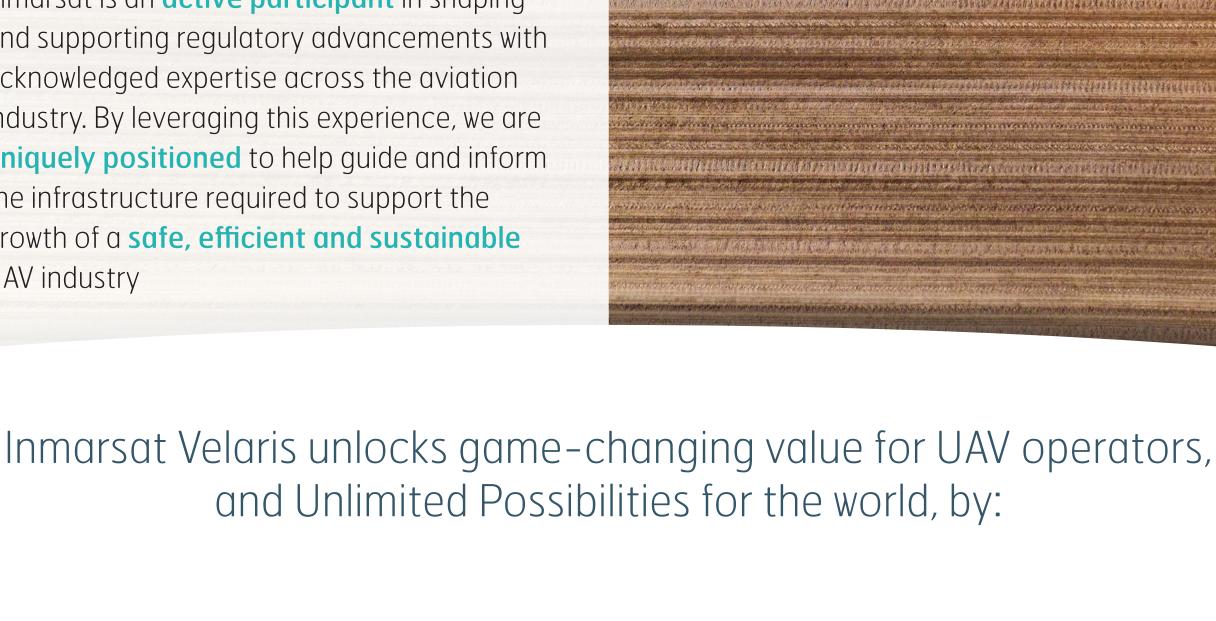


• Inmarsat stands at the center of the commercial UAV ecosystem, with the capacity to work with a wide variety of partners to deliver optimal solutions for both small and large unmanned operations

communications to airlines and military

users worldwide

• Inmarsat is an active participant in shaping and supporting regulatory advancements with acknowledged expertise across the aviation industry. By leveraging this experience, we are uniquely positioned to help guide and inform the infrastructure required to support the growth of a safe, efficient and sustainable **UAV** industry



Allowing one pilot to

operate multiple UAVS

remotely at scale



assurance of safety

Creating a connectivity ecosystem for the world of commercial UAVs

